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	<b>Exciting News: Join the [WH Mechanical Engineering Inc o/a ENERPAK   WH Engineering] Seed Round via SAFE Notes!</b>

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I am writing to provide an important update on our SAFE Notes fundraising round.

## **Progress Update**

Since our last communication, we have achieved the following key milestones:

- The critical CSA & ULC-rated components for building the Automatic Transfer Contactor for eSAFE certification have arrived.
- An electrical contractor friend, who recognizes the potential of our solar charge maximizing controller system, has made a \$5,000.00 CAD SAFE Note investment via e-transfer.
- We have filed our first "Form 45-106 F1 Report of Exempt Distribution" with SEDAR+.

You can view the SEDAR+ report here:

<https://www.sedarplus.ca/csa-party/records/document.html?id=0f46591e0f0fb4c038ec4a22d633316b971443b35270be6fee5177befa8cb085>

## **Investment Protection and Openness**

We have implemented measures to protect your SAFE Note investment:

- The "triggering event" for maximum capital or revenue is set at \$2.0M USD to prevent "SAFE Notes Investment" from "Hanging".

- The highest conversion share price is set at \$0.40 CAD per share for this seeding round, in addition to the Pre-money SAFE and 25% discount terms outlined in the SAFE agreement. (*The share price has the potential to reach \$4.0 or even \$40.0 CAD in the near future.*)
- In addition to maintaining the cap table on carta.com and SEDAR+ reporting, we are recording all SAFE Notes on a Google Sheet to be shared with all investors, ensuring full transparency.

## **Simplified Funds Transfer**

To facilitate investment, we accept funds in USD or CAD via the following methods:

- SWIFT transfer or e-transfer
- Cheques
- Cryptocurrencies (e.g., USDC)
- Funds transferred in stages

The investment amount will be based on the final CAD amount that arrives and is recorded in the company's checking account.

We are continuing to move forward with the fundraising and wanted to ensure you have the latest information. Please let me know if you are interested in a quick follow-up call next week to discuss these updates and how you can participate in this round.

For more updates, please visit our investor relations page:

<https://enerpak.ca/investor-relations/>

Thank you again for your time and consideration.

Warm Regards